

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN JOSE DIVISION

In re

METRICOM, INC. and certain affiliated entities, including
METRICOM FINANCE, INC.
METRICOM INVESTMENTS DC, INC.
METRICOM DC, L.L.C.
METRICOM NEW YORK, L.L.C.

Debtors.

Jointly Administered for Procedural Purposes under

Case No. 01-53291-ASW

Chapter 11

**NOTICE OF CHAPTER 11 BANKRUPTCY CASES,
MEETING OF CREDITORS, SPECIAL PROCEDURES,
AND DEADLINES FOR FILING CLAIMS**

Bankruptcy cases under chapter 11 of the Bankruptcy Code (title 11, United States Code) have been filed in this Court by Metricom, Inc. and its domestic subsidiaries, Metricom Finance, Inc., Metricom Investments DC, Inc., Metricom DC, L.L.C., and Metricom New York, L.L.C. (collectively, the "Debtors"), debtors and debtors-in possession, and an order for relief has been entered. The cases are assigned to the Honorable Arthur S. Weissbrodt, United States Bankruptcy Judge. Chapter 11 allows the Debtors to reorganize or liquidate pursuant to a plan. No plan has been filed yet, and a plan is not effective unless confirmed by the Court. In the future, you may be sent a copy of a plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the Debtors will remain in possession of the Debtors' property and may continue to operate any business.

Legal Advice. The staff of the bankruptcy clerk's office cannot give legal advice. You may want to consult an attorney to protect your rights.

**Attorney(s) for Debtors
(name and address)**

Margaret Sheneman
Keith A. McDaniels
Murphy Sheneman Julian & Rogers
A Professional Corporation
101 California Street, Suite 3900
San Francisco, CA 94111
Telephone No.: (415) 616-7614

MEETING OF CREDITORS

DATE: August 17, 2001

Location: Office of the United States Trustee
San Jose Division
280 S. First Street, Room 130
San Jose, CA 95113-3099

TIME: 10:00 a.m.

The Debtors' representative must be present at the meeting to be questioned under oath by the United States Trustee and by creditors. Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice.

COURT FILINGS (OTHER THAN PROOFS OF CLAIM)

An original and three (3) copies of all pleadings and other papers or documents (other than proofs of claim – see below) must be submitted for filing. All papers must be 2-hole punched at the top and all original documents must be conspicuously marked "Original" with signatures in blue ink and one copy must be marked "Judge's Copy." You may inspect all papers filed, including the list of the debtors' property and debts at the bankruptcy clerk's office.

By U.S. Mail

United States Bankruptcy Court
Attn: Janet Dustin
San Jose Division
280 South First Street, Room 3035
San Jose, CA 95113-3099

In person / by overnight delivery

United States Bankruptcy Court
San Jose Division
280 South First Street, Room 3035
San Jose, CA 95113-3099

To receive a return copy of your filing showing the Clerk's file stamp, you must provide a postage-paid, self-addressed envelope.

Open 9:00 a.m. to 4:30 p.m. (but all documents requiring a fee must be processed by 4:00 p.m.), Monday through Friday, except federal holidays.

PHOTOCOPY REQUESTS (OTHER THAN PROOFS OF CLAIM)

To obtain a photocopy of any document on file with the court (other than proofs of claim), contact the following independent photocopy service (the "Copy Service"):

Jim's Copy Service
280 South First Street, Room 3044
San Jose, CA 95113
Telephone No.: (408) 294-5200

A description of the photocopying services, charges and billing procedures is available from the Copy Service. PLEASE DO NOT ADDRESS PHOTOCOPY REQUESTS TO THE BANKRUPTCY COURT OR TO COUNSEL FOR DEBTORS.

DEADLINE AND PLACE TO FILE A PROOF OF CLAIM

The Court has established October 17, 2001 as the deadline for filing proofs of claim. Your proof of claim must be received by October 17, 2001 (except for governmental units, whose claims must be received by November 16, 2001), notwithstanding Bankruptcy Local Rule 3003-1. A Proof of Claim form is not included with this Notice, but will be mailed to you separately at a later date as more particularly described below.

A Proof of Claim is a signed statement describing a creditor's claim. The debtors will file schedules of assets and liabilities in this case which may contain information about your claim. If your claim is scheduled and is not listed as disputed, contingent or unliquidated, it will be allowed in the amount scheduled unless you file a Proof of Claim or you are sent further notice about the Claim. Whether or not your claim is scheduled you are permitted to file a Proof of Claim. If your claim is not listed at all *or* if your claim is listed as disputed, contingent or unliquidated, then you must file a Proof of Claim or you might not be paid any money on your claim against the Debtors in these bankruptcy cases.

Robert Berger & Associates, L.L.C. has been appointed by the Court as the Claims, Noticing and Balloting Agent in these cases. The Claims, Noticing and Balloting Agent will send you a separate notice of the Claims Bar Date and a Proof of Claim form. If you do not receive a Proof of Claim form, you may obtain a form from the Claims, Noticing and Balloting Agent. The Proof of Claim form sent by the Claims, Noticing and Balloting Agent will include your name, how your claim was scheduled, and a creditor number established by the Claims, Noticing and Balloting Agent.

All Proofs of Claim shall be filed with the Claims, Noticing and Balloting Agent by mailing to the following address:

Metricom, Inc.
c/o Robert L. Berger & Associates, LLC
PMB 1015
10351 Santa Monica Blvd., Suite 101A
Los Angeles, CA 90025

Open: 8:30 a.m. – 5:00 p.m. Monday through Friday, except
general business holidays

Telephone: (818) 771-7751

Each original claim shall be filed with one (1) copy. Parties filing proofs of claim who wish to receive a return copy of their proof of claim showing the Clerk's file stamp must provide an extra copy (in addition to the original and one copy required by the preceding sentence) and a postage-paid, self-addressed envelope. **PROOFS OF CLAIM SHALL NOT BE FILED WITH THE BANKRUPTCY COURT.** Persons who hold common stock, preferred stock, or equity interests in the Debtors do not need to file a proof of interest at this time.

CREDITORS MAY NOT TAKE CERTAIN ACTIONS

The filing of the bankruptcy case automatically stays certain collection and other actions against the debtors and the debtors' property. Prohibited collection actions are listed in Bankruptcy Code section 362. Common examples of prohibited actions include contacting the debtors by telephone, mail or otherwise to demand repayment; taking actions to collect money or obtain property from the debtors; and starting or continuing lawsuits against the debtors. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized.

SPECIAL PROCEDURES

The Court has entered an Order Establishing Notice and Case Management Procedures and Setting Claims Bar Deadline and Other Dates containing information relating to, among other things: (1) procedures governing the filing and service of motion papers, oppositions and replies; (2) the establishment of hearing dates in these bankruptcy cases; and (3) procedures for seeking ex parte or expedited hearings.

DISCHARGE OF DEBTS

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the Debtors, except as provided in the plan.

NOTICES OF CERTAIN HEARINGS AND RELATED MATTERS

All Creditors and certain parties in interest will receive notice by mail or by publication of the following matters: (1) any hearing on the dismissal of the cases or conversion of the cases; (2) the following matters related to the plan of reorganization: the time fixed for filing objections to and the hearing to consider approval of a disclosure statement, the time fixed for accepting, rejecting and objecting to confirmation of a plan or any modification thereof, and the hearing thereon and the entry of an order confirming a plan; and (3) any other matter which the Court requires that notice be served on all creditors and interest holders.

Pursuant to the Order Establishing Notice and Case Management Procedures and Setting Claims Bar Deadline and Other Dates, in order to receive notice of other proceedings in this case, you will be required to file with the Clerk of the Bankruptcy Court and serve upon counsel for the Debtors a written request for notice. A copy of the Order Establishing Notice and Case Management Procedures and Setting Claims Bar Deadline and Other Dates, and of the current list of the parties who are entitled to receive notice of matters, is available by requesting such list from the Debtors' counsel at the following location:

Murphy Sheneman Julian & Rogers
101 California Street, Suite 3900
San Francisco, CA 94111
Telephone No.: (415) 616-7614
Attn: Bill Petty

DATED: July 23, 2001

For the Court: Clerk of the Bankruptcy Court
