

1 UNITED STATES BANKRUPTCY COURT
2 NORTHERN DISTRICT OF CALIFORNIA
3 SAN FRANCISCO DIVISION

4 In re
5 PACIFIC GAS AND ELECTRIC COMPANY,
6 a California corporation,
7 Debtor.

Case No. 01-30923 DM
Chapter 11 Case

8 Federal I.D. No. 94-0742640
9

10 NOTICE OF (1) ENTRY OF ORDER CONFIRMING PLAN OF REORGANIZATION UNDER
11 CHAPTER 11 OF THE BANKRUPTCY CODE FOR PACIFIC GAS AND ELECTRIC
12 COMPANY DATED JULY 31, 2003, AS MODIFIED BY MODIFICATIONS DATED
13 NOVEMBER 6, 2003 AND DECEMBER 19, 2003; AND (2) RELATED DEADLINES

14 TO ALL PARTIES IN INTEREST:

15 PLEASE TAKE NOTICE that an "Order Confirming the Plan Of Reorganization Under
16 Chapter 11 Of The Bankruptcy Code For Pacific Gas And Electric Company Proposed By Pacific
17 Gas and Electric Company, PG&E Corporation and the Official Committee of Unsecured Creditors
18 Dated July 31, 2003, As Modified" (the "Confirmation Order") was issued by the Honorable Dennis
19 Montali, United States Bankruptcy Judge, and entered by the Clerk of the United States Bankruptcy
20 Court for the Northern District of California (the "Bankruptcy Court") on December 22, 2003 (the
21 "Confirmation Date"). Unless otherwise defined, capitalized terms used in this notice shall have the
22 meanings ascribed to them in the Plan of Reorganization Under Chapter 11 of the Bankruptcy Code
23 for Pacific Gas and Electric Company Dated July 31, 2003 As Modified by Modifications Dated
24 November 6, 2003 and December 19, 2003 (the "Plan"). The Confirmation Order, which includes a
25 copy of the Plan as Exhibit A thereto, is available on the Bankruptcy Court's web site at
26 www.canb.uscourts.gov or by written request to Howard, Rice, Nemerovski, Canady, Falk &
27 Rabkin, Attn: Nathaniel H. Hunt, Three Embarcadero Center, 7th Floor, San Francisco, California
28 94111-4024 or nhunt@howardrice.com.

Executory Contract and Unexpired Lease Rejection Damage Claims

PLEASE TAKE FURTHER NOTICE that, pursuant to the Plan and the Confirmation Order,
all Claims arising out of the rejection of an executory contract or unexpired lease pursuant to Section
6.5 of the Plan must be served on the Debtor's counsel at the address set forth below; and filed with
the claims agent appointed by the Court in this case, at the following address: "In re Pacific Gas and
Electric Company, c/o Robert L. Berger & Associates, LLC, 10351 Santa Monica Blvd., Suite
101A, PMB 1008, Los Angeles, CA 90025," no later than thirty (30) days after the later of (a) notice
of entry of an order approving the rejection of such executory contract or unexpired lease, (b) the
date of this notice of entry of the Confirmation Order and (c) notice of an amendment to Schedule

1 6.1 of the Plan (Exhibit 2 to the Plan Supplement attached as Exhibit B to the Confirmation Order).
2 All such Claims not filed and served within such time shall be forever barred from assertion against
3 the Debtor, its estate and its property.

4 Administrative Claims Bar Date

5 PLEASE TAKE FURTHER NOTICE that, pursuant to the Plan and the Confirmation Order,
6 all requests for allowance and payment of any Administrative Expense Claim arising on or before
7 the Confirmation Date must be served upon the Debtor's counsel at the address set forth below; and
8 filed with the Bankruptcy Court at the following address: Clerk of the Bankruptcy Court, United
9 States Bankruptcy Court, 235 Pine Street, 19th Floor, San Francisco, California 94104, no later than
10 January 21, 2004. All requests for allowance and payment of any Administrative Expense Claim
11 arising after the Confirmation Date and on or before the Effective Date must be filed and served no
12 later than 30 days after the Effective Date. A SEPARATE NOTICE OF THE EFFECTIVE DATE
13 OF THE PLAN WILL BE SENT TO ALL PARTIES IN INTEREST UPON OCCURRENCE OF
14 THE EFFECTIVE DATE.

15 PURSUANT TO THE PLAN AND CONFIRMATION ORDER, YOU DO NOT NEED TO
16 FILE A REQUEST FOR ALLOWANCE AND PAYMENT OF AN ADMINISTRATIVE
17 EXPENSE CLAIM if your claim is for an "Ordinary Course Liability" of PG&E. Pursuant to
18 Section 2.4 of the Plan, Ordinary Course Liabilities shall be paid in full and performed by the
19 Debtor in the ordinary course of business in accordance with the terms and subject to the conditions
20 of any agreements governing, instruments evidencing or other documents relating to such
21 transactions and pursuant to applicable law, without the necessity of the filing of an Administrative
22 Expense Claim. Ordinary Course Liabilities are defined in Section 1.1 of the Plan as follows:
23 (i) liabilities incurred in the ordinary course of business by the Debtor-in-Possession, including, but
24 not limited to, actual and necessary costs and expenses of operating the business of the Debtor-in-
25 Possession, any indebtedness or obligations incurred or undertaken by the Debtor-in-Possession in
26 connection with the conduct of its business, liabilities arising under loans or advances to or other
27 obligations incurred by the Debtor-in-Possession, and real and personal property taxes and franchise
28 fees; (ii) any Claims against the Debtor constituting a cost or expense of administration of the
Chapter 11 Case under sections 503(b) and 507(a)(1) of the Bankruptcy Code arising on or after 60
days prior to the Effective Date, other than Professional Compensation and Reimbursement Claims;
and (iii) all cure amounts owed in respect of executory contracts and unexpired leases assumed by
the Debtor-in-Possession arising on or after 60 days prior to the Effective Date.

HOWARD, RICE, NEMEROVSKI, CANADY,
FALK & RABKIN
A Professional Corporation
Three Embarcadero Center, Suite 700
San Francisco, California 94111

By: 

JAMES L. LOPES

Attorneys for Pacific Gas and Electric Company