

**U.S. BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF CALIFORNIA**

**Honorable Charles Novack
Monday, December 5, 2016**

Current as of 11/28/2016 at 2:50 PM

Oakland Room 215

**U.S. Bankruptcy Court
1300 Clay St. Room 215
Oakland, CA 94612**

1:00 PM **16-43112** Tri-Valley Learning Corporation
Ch 11

Moving: John William Lucas

Opposing:

- Matter:** **1. Chapter 11 First Day Motion. / Motion for Order Authorizing Debtors to (A) Maintain Existing Bank Accounts and (B) Continue Use of Cash Management System; Memorandum of Points and Authorities in Support Thereof Filed by Debtor Tri-Valley Learning Corporation . [4] cont'd from 11/14/16**
- 2. Chapter 11 First Day Motion. / Motion for Order Authorizing the Debtor to (I) Pay Prepetition Employee Wages, Obligations and Contributions to Employee Benefit Plans; and (II) for the Debtor and Banks and Other Financial Institutions to Comply with Procedures Relating Thereto; Memorandum of Points and Authorities In Support Thereof Filed by Debtor Tri-Valley Learning Corporation. [5] cont'd from 11/14/16**
- 3. Chapter 11 First Day Motion. / Motion for an Order Authorizing Debtor to (I) Honor Prepetition Obligations Related to School Programs and Otherwise Continue School Programs in the Ordinary Course of Business and (II) Authorizing Banks to Honor and Process Checks and Electronic Transfer Requests Related Thereto; Memorandum of Points and Authorities in Support Thereof Filed by Debtor Tri-Valley Learning Corporation. [6] cont'd from 11/14/16**
- 4. Chapter 11 First Day Motion. / Motion for Interim and Final Orders (I) Authorizing the Debtor to Utilize Cash Collateral, (II) Granting Adequate Protection to Lenders, (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c) and (IV) Granting Related Relief; Memorandum of Points and Authorities in Support Thereof Filed by Debtor Tri-Valley Learning Corporation. [16] cont'd from 11/14/16**
- 5. Motion of Debtor for Order (I) Prohibiting Utilities from Altering, Refusing, or Discontinuing Service; (II) Deeming Utilities Adequately Assured of Payment; and (III) Establishing Procedures for Determining Requests for Additional Adequate Assurance of Payment Filed by Debtor Tri-Valley Learning Corporation. [34] SHORTENED TIME**

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