

1 **Corporate Debtor/
2 Consensual Confirmation**

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9 **UNITED STATES BANKRUPTCY COURT**
10 **FOR THE NORTHERN DISTRICT OF CALIFORNIA**

11 In re:) Case No. 25-00002
12)
12 SMALL BUSINESS DEBTOR LLC,) Chapter 11
13)
13 Debtor.)
14 _____)

15 **ORDER CONFIRMING PLAN OF REORGANIZATION UNDER CHAPTER 11**
16 **(SUBCHAPTER V)**

16 This case came before the court on _____, 202__ for
17 a hearing consider confirmation of Debtor Small Business Debtor
18 LLC's Plan of Reorganization dated _____, 202__.¹
19 Appearances were as noted on the record.

20 Based on the court's findings of fact and conclusions of law
21 as stated on the record during the confirmation hearing, the
22 court **ORDERS** as follows:

23 **1.** The Plan is hereby **CONFIRMED**, pursuant to 11 U.S.C. §
24 1191(a).

25 **2.** Plan payments shall be made as provided by § 8.04 of
26 the Plan.

27 **3.** As provided by § 8.02 of the Plan, the Effective Date
28 of the Plan shall be _____.

¹ Dkt. ____ (the "Plan").

1 **4.** On the Effective Date, Debtor shall be discharged from
2 any debt that arose prior to confirmation of the Plan, as
3 specified in 11 U.S.C. § 1141(d)(1)(A) and except as otherwise
4 provided in Article 9 of the Plan. If Debtor is a corporation,
5 its discharge shall be subject to 11 U.S.C. § 1141(d)(6).
6 [**OR** Debtor is not entitled to a discharge, pursuant to 11 U.S.C.
7 § 1141(d)(3).]

8 **5.** As required by 11 U.S.C. § 1183(c)(2), no later than 14
9 days after substantial consummation of the Plan, Debtor shall
10 file a notice of substantial consummation and shall serve such
11 notice on the Subchapter V Trustee, the United States Trustee,
12 and all creditors and other parties in interest. Debtor shall
13 promptly file a certificate of service demonstrating timely
14 compliance with the service requirements of this paragraph.

15 **6.** The court hereby reserves jurisdiction over the matters
16 specified in § 8.14 of the Plan.

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18 ****END OF ORDER****
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Court Service List