

1 **Corporate Debtor/Non-**
2 **Consensual Confirmation**

3
4
5
6
7
8
9 **UNITED STATES BANKRUPTCY COURT**
10 **FOR THE NORTHERN DISTRICT OF CALIFORNIA**

11 In re:) Case No. 25-00002
12)
12 SMALL BUSINESS DEBTOR LLC,) Chapter 11
13)
13 Debtor.)
14 _____)

15 **ORDER CONFIRMING PLAN OF REORGANIZATION UNDER CHAPTER 11**
16 **(SUBCHAPTER V)**

17 This case came before the court on _____, 202__ for
18 a hearing consider confirmation of Debtor Small Business Debtor
19 LLC's Plan of Reorganization dated _____, 202__.¹
20 Appearances were as noted on the record.

21 Based on the court's findings of fact and conclusions of law
22 as stated on the record during the confirmation hearing, the
23 court **ORDERS** as follows:

24 **1.** The Plan is hereby **CONFIRMED**, pursuant to 11 U.S.C. §
25 1191(b).

26 **2.** Plan payments shall be made as provided by § 8.04 of
27 the Plan.

28 **3.** As provided by § 8.02 of the Plan, the Effective Date
of the Plan shall be _____.

¹ Dkt. ____ (the "Plan").

1 **4.** Consistent with 11 U.S.C. § 1192, Debtor is not
2 entitled to a discharge until Debtor has completed all payments
3 due within the Plan's term. If and when issued, such discharge
4 shall apply to all debts described in 11 U.S.C. § 1141(d)(1)(A),
5 except those described in 11 U.S.C. §§ 1192(1). If Debtor is a
6 corporation, such discharge shall be subject to 11 U.S.C. §
7 1141(d)(6).
8 [**OR** Debtor is not entitled to a discharge, pursuant to 11 U.S.C.
9 § 1141(d)(3).]

10 **5.** As required by 11 U.S.C. § 1183(c)(2), no later than 14
11 days after substantial consummation of the Plan, Debtor shall
12 file a notice of substantial consummation and shall serve such
13 notice on the Subchapter V Trustee, the United States Trustee,
14 and all creditors and other parties in interest. Debtor shall
15 promptly file a certificate of service demonstrating timely
16 compliance with the service requirements of this paragraph.

17 **6.** The court hereby reserves jurisdiction over the matters
18 specified in § 8.14 of the Plan.

19
20 ****END OF ORDER****
21
22
23
24
25
26
27
28

Court Service List