U.S. BANKRUPTCY COURT FOR THE CALIFORNIA NORTHERN BANKRUPTCY COURT

Honorable Dennis Montali Monday, May 11, 2020

Current as of 5/8/2020 at 4:16 PM

U.S. Bankruptcy Court

450 Golden Gate Ave. 16th Floor

San Francisco, CA 94102

San Francisco Courtroom 17

10:00 AM **20-30383**

Crosscode, Inc.

Ch 11

Trustee: Hayes

Debtor or Plaintiff Attorney: Bao M. Vu

Moving:

1

Bao M. Vu

Matter: Motion of the Debtor for Entry of an Order Authorizing the Debtor's Assumption of the

Restructuring Support Agreement [3]

10:00 AM 20-30383

Crosscode, Inc.

2

Ch 11

Trustee: Hayes

Debtor or Plaintiff Attorney: Bao M. Vu

Moving:

Bao M. Vu

Matter:

Motion of the Debtor for Entry of Interim and Final Orders (I) Authorizing PostPetition

Financing Pursuant to 11 U.S.C. Sections 105, 362, 363, 364(c), 364(d), And 507; (II) Authorizing Use of Cash Collateral; (III) Scheduling a Final Hearing; And (IV) Granting Related Relief [4]