U.S. BANKRUPTCY COURT FOR THE CALIFORNIA NORTHERN BANKRUPTCY COURT

Honorable Stephen L. Johnson Tuesday, August 10, 2021

Current as of 8/6/2021 at 10:32 AM

Via Tele/Videoconference

www.canb.uscourts.gov/calendars

ZOOM Videoconference

11:00 AM **21-51050** SV

SVXR, Inc.

Ch 11

Trustee: Not Assigned - SJ

Moving: Todd M. Schwartz

Opposing:

Debtor or Plaintiff Attorney: Todd M. Schwartz

Matter: Motion Seeking Entry of an Order Shortening Time for Hearings on First Day Motions Filed by

SVXR, Inc.(23)

11:00 AM **21-51050** SVXR, Inc.

Ch 11

Trustee: Not Assigned - SJ

Moving: Todd M. Schwartz

Opposing:

Debtor or Plaintiff Attorney: Todd M. Schwartz

Matter: Motion for Entry of Interim and Final Orders (I) Determining Adequate Assurance of Payment

for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services, (III) Establishing Procedures for Determining Adequate Assurance of Payment, and (IV) Granting Related Relief. Filed by SVXR, Inc. (14)

11:00 AM **21-51050** SVXR, Inc.

Ch 11

Trustee: Not Assigned - SJ

Moving: Todd M. Schwartz

Opposing:

Debtor or Plaintiff Attorney: Todd M. Schwartz

Matter: Application to Employ Omni Agent Solutions as Claims and Noticing Agent to the Debtor Filed

by SVXR, Inc. (15)

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11:00 AM **21-51050** SVXR, Inc.

Ch 11

Trustee: Not Assigned - SJ

Moving: Todd M. Schwartz

Opposing:

Debtor or Plaintiff Attorney: Todd M. Schwartz

Matter: Motion for Entry of Order Extending Time to File Schedules of Assets and Liabilities and

Statement of Financial Affairs. Filed by SVXR, Inc. (16)

11:00 AM **21-51050** SVXR, Inc.

Ch 11

Trustee: Not Assigned - SJ

Moving: Todd M. Schwartz

Opposing:

Debtor or Plaintiff Attorney: Todd M. Schwartz

Matter: Motion for Entry of an Order (I) Authorizing the Debtor to Redact Certain Personally

Identifiable Information and (II) Granting Related Relief. Filed by SVXR, Inc. (17)

11:00 AM **21-51050** SVXR, Inc.

Ch 11

Trustee: Not Assigned - SJ

Moving: Todd M. Schwartz

Opposing:

Debtor or Plaintiff Attorney: Todd M. Schwartz

Matter: Motion for Entry of an Order (I) Authorizing the Debtor to (A) Continue to Operate Its Cash

Management System and (B) Honor Certain Prepetition Obligations Related Thereto and (II)

Granting Related Relief. Filed by SVXR, Inc. (18)

11:00 AM **21-51050** SVXR, Inc.

Ch 11

Trustee: Not Assigned - SJ

Moving: Todd M. Schwartz

Opposing:

Debtor or Plaintiff Attorney: Todd M. Schwartz

Matter: Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to (A) Pay Prepetition

Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief. Filed by SVXR, Inc.

(19)

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11:00 AM **21-51050** SVXR, Inc.

Ch 11

Trustee: Not Assigned - SJ

Moving: Todd M. Schwartz

Opposing:

Debtor or Plaintiff Attorney: Todd M. Schwartz

Matter: Motion for Entry of an Order (I) Approving the Debtors Entry Into and Performance Under an Asset Purchase Agreement, (II) Establishing Bidding Procedures, (III) Scheduling Bid Deadline

and Auction, (IV) Approving Contract Assumption and Assignment Procedures, (V) Approving the Form and Manner of Notice, (VI) Scheduling a Hearing to Consider Any Proposed Sale, and

(VII) Granting Related Relief. Filed by SVXR, Inc. (20)

11:00 AM **21-51050** SVXR, Inc.

Ch 11

Trustee: Not Assigned - SJ

Moving: Todd M. Schwartz

Opposing:

Debtor or Plaintiff Attorney: Todd M. Schwartz

Matter: Motion Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503, and 507, and Fed. R. Bankr. P.

2002, 4001, 6003, 6004, and 9014 for Entry of Interim and Final Orders: (I) Authorizing the Debtor to (A) Obtain Senior Secured, Superpriority, Post-Petition Financing, and (B) Utilize Cash Collateral of Prepetition Secured Parties; (II) Granting Liens and Superpriority Claims; (III) Modifying the Automatic Stay; (IV) Scheduling Final Hearing; and (V) Granting Related

Relief. Filed by SVXR, Inc. (22)

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Honorable Stephen L. Johnson Virtual Courtroom 9

ZOOM WEBINAR INFORMATION

Zoom training is available.

Please visit the Court's website at

https://www.canb.uscourts.gov/procedure/live-zoom-webinar-hearing-training

ZOOM PROCEDURES:

- → All parties and Counsel who have filed papers in connection with a calendared matter: the Courtroom Deputy will email you an invitation to join the Zoom Webinar two (2) days prior to the hearing. Please make sure your email address is correct.
- → Parties or Counsel who have <u>not filed papers</u> but wish to attend the hearing: Please contact the Courtroom Deputy no less than two (2) days prior to the hearing by email at <u>anna e lee@canb.uscourts.gov</u> to request an invitation to the Zoom Webinar. The Courtroom Deputy will email you an invitation prior to the hearing. They will attend in LISTEN-ONLY MODE.
- → When signing into the Zoom Webinar, please enter FIRST AND LAST NAME AND CASE NAME.
- → Please sign into the Zoom Webinar **15 minutes early.**
- → Do not forward or share the Zoom Webinar invitation with anyone.
- → All parties must wear business casual attire.
- → Failure to timely follow these procedures may result in a party or counsel's appearance being waived.

PHONE PROCEDURES:

- → Parties who dial-in via phone are in LISTEN-ONLY MODE, unless the court instructs otherwise.
- → Attorneys and others intending to appear and be heard on matters on the calendar should **not** register with CourtCall as they had in the past.

IMPORTANT NOTICE TO THE MEDIA AND PUBLIC

Unless authorized by the Court, in accordance with the policy of the Judicial Conference of the United States, recording, retransmitting or otherwise copying or capturing any portion of the video or audio content during a hearing, trial or other proceeding taking place before the Court is prohibited.

A violation of this prohibition is subject to sanctions, including but not limited to removal of media credentials, restricted or denial of entry to future hearings, monetary sanctions, the suspension of electronic filing privileges or other sanction the Court deems. ¹

An official audio recording or written transcript of a hearing, trial or other proceeding may be available from the Clerk of Court or from PACER.

¹ Seventh Amended General Order 38: Matters Pending in The Northern District of California in Re: Covid-19 Public Health Emergency, at paragraph 4; United States District Court Northern District of California General Order 58, at paragraph III