U.S. BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA

Honorable M. Elaine Hammond

Wednesday, January 29, 2025

Current as of 01/22/2025 at 3:50 PM

Please refer to page 2 for Zoom appearances.

U.S. Courthouse 280 S 1st Street San Jose, CA 95113

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San Jose Courtroom 11 - Hammond

24-51721 SWC Industries LLC

Ch 11

Trustee: Not Assigned - SJ

Moving: Robert G. Harris

Opposing

10:00 AM

Matter: Debtors Motion for Entry of an Order (I) Approving Bidding Procedures and Establishing a Sale Process,

(II) Scheduling an Auction, (III) Approving Cure Noticing Procedures for Executory Contracts and

Unexpired Leases, and (IV) Granting Related Relief Filed by SWC Industries LLC (59)

Comment: (fr 12/18)

10:00 AM 24-51721 SWC Industries LLC

Ch 11 2

Trustee: Not Assigned - SJ

Moving: Robert G. Harris

Opposing

Matter: Debtors' Motion for Entry of an Order Authorizing the Debtors to Make Payments to Certain Critical

Vendors on Account of Prepetition Obligations Filed by SWC Industries LLC (160)

10:00 AM 24-51721 SWC Industries LLC

Ch 11 3

Trustee: Not Assigned - SJ

Moving: Robert G. Harris

Opposing

Matter: Debtors' Motion for Entry of an Order (I) Establishing Deadlines for Filing of Proofs of Claim, Including

Section 503(b)(9) Claims, and (II) Approving the Form and Manner of Notice of Bar Date Filed by SWC

Industries LLC (163)

10:00 AM 24-51721 SWC Industries LLC

Ch 11

Trustee: Not Assigned - SJ

Moving: Robert G. Harris

Opposing

Matter: Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B)

Grant Liens, Including Senior Secured Priming Liens, and Superpriority Administrative Expense Claims, and (C) Utilize Cash Collateral; (II) Granting Adequate Protection to a Prepetition Secured Party; and (III)

Modifying the Automatic Stay Filed by SWC Industries LLC (165)

10:00 AM 24-51721 SWC Industries LLC

Ch 11

Trustee: Not Assigned - SJ

Moving: Robert G. Harris

Opposing

Matter: Motion for Entry of an Order (I) Authorizing a Combined Disclosure Statement and Confirmation Hearing

and (II) Scheduling a Hearing to Consider Conditional Approval of the Debtors' Disclosure Statement

Filed by SWC Industries LLC (191)

*Shorten Time

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M. ELAINE HAMMOND JUDGE

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA

Honorable M. Elaine Hammond Virtual Courtroom 11

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You are invited to a Zoom webinar.

When: Jan 29, 2025 10:00 AM Pacific Time (US and Canada)

Topic: SWC Industries LLC

Please enter in the Zoom application, the ID and passcode below to join the webinar:

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