

Please refer to page 5 of this pdf, for the Zoom link.

U.S. BANKRUPTCY COURT
FOR THE CALIFORNIA NORTHERN BANKRUPTCY COURT

Honorable M. Elaine Hammond

Friday, November 20, 2020

Current as of 11/18/2020 at 1:57 PM

Via Tele/Videoconference

www.canb.uscourts.gov/calendars

Tele/Videoconference

11:05 AM **20-50682** Wave Computing, Inc.
Ch 11

Moving: Samuel A. Newman

Opposing:

Matter: **Hearing re: Amended First Omnibus Objection to Certain Proofs of Claim (Satisfied Claims)**
Filed by Wave Computing, Inc. (622)

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11:05 AM **20-50682** Wave Computing, Inc.
Ch 11

Moving: Samuel A. Newman

Opposing:

Matter: **Hearing re: Amended Second Omnibus Objection to Certain Proofs of Claim (Amended Claims)**
Filed by Wave Computing, Inc. (624)

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11:05 AM **20-50682** Wave Computing, Inc.
Ch 11

Moving: Samuel A. Newman

Opposing:

Matter: **Hearing re: Amended Third Omnibus Objection to Certain Proofs of Claim (Duplicate Claims)**
Filed by Wave Computing, Inc. (626)

i) Response Filed by Creditor Andes Technology USA Corp (705)

ii) Notice of Omnibus Withdrawal as to Synopsys, Inc. Filed by Debtor (722)

iii) Reply & Request for Judicial Notice Filed by Debtor (753)

CONTINUED TO 12/16/20 AT 10:15 A.M. PURSUANT TO THE STIPULATED ORDER
ENTERED ON 11/18/20

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11:05 AM **20-50682**
Ch 11

Wave Computing, Inc.

Moving: Samuel A. Newman

Opposing:

Matter: **Hearing re: Amended Fourth Omnibus Objection to Certain Proofs of Claim (Equity Claims)**
Filed by Wave Computing, Inc. (628)
i) **Response filed by Creditor PFIL North America, Inc. (699)**
ii) **Response filed by Creditor Canyon Bridge Fund I, LP (707)**
iii) **Reply Filed by Debtor (762)**

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11:05 AM **20-50682**
Ch 11

Wave Computing, Inc.

Moving: Samuel A. Newman

Opposing:

Matter: **Hearing re: Amended Fifth Omnibus Objection to Certain Proofs of Claim (Reclassified Claims)**
Filed by Wave Computing, Inc. (630)
i) **Response filed by James Mac Hale (708)**
ii) **Response filed by Roger Milton (709)**
iii) **Reply Filed by Debtor (750)**

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11:05 AM **20-50682**
Ch 11

Wave Computing, Inc.

Moving: Samuel A. Newman

Opposing:

Matter: **Hearing re: Amended Sixth Omnibus Objections to Certain Proofs of Claim (Equity Claims)**
Filed by Wave Computing, Inc. (633)
i) **Response Filed by Alibaba (711)**

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11:05 AM **20-50682**
Ch 11

Wave Computing, Inc.

Moving: Samuel A. Newman

Opposing:

Matter: **Hearing re Objection Debtors' Objection to Proofs of Claim Nos. 56 and 57 Filed by Wave Computing, Inc. (645)**
CONTINUED TO 12/16/20 AT 10:15 A.M. PURSUANT TO THE STIPULATED ORDER ENTERED ON 11/18/20

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11:05 AM **20-50682**
Ch 11

Wave Computing, Inc.

Moving: Samuel A. Newman

Opposing:

Matter: **Hearing re: Debtors Amended Objection to Proof of Claim No. 65 by Level 3 Communications Filed by Wave Computing, Inc. (635)**

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11:05 AM **20-50682**
Ch 11

Wave Computing, Inc.

Moving: Samuel A. Newman

Opposing:

Matter: **Hearing re Objection to Claim Number by Claimant Franchise Tax Board Claim No. 107 Filed by Wave Computing, Inc. (643)**
CONTINUED TO 2/25/21 AT 10:00 A.M. PURSUANT TO THE ORDER ENTERED ON 11/16/20

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11:05 AM **20-50682**
Ch 11

Wave Computing, Inc.

Moving: Samuel A. Newman

Opposing:

Matter: **Debtors' Motion for Entry of an Order (i) Approving Solicitation and Voting Procedures; and (ii) Granting Related Relief Filed by Wave Computing, Inc. (667)**
i) Objection & Reservation of Rights Filed by UST (696)
ii) Objection Filed by Prestige Century Investments Limited and CIP United Co. Ltd. (716)

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11:05 AM **20-50682**
Ch 11

Wave Computing, Inc.

Moving: Samuel A. Newman

Opposing:

Matter: **Debtor's Second Motion Pursuant to 11 U.S.C. § 1121(d) to Extend the Exclusive Periods Filed by Wave Computing, Inc. (576)**
***Order setting hearing**

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11:05 AM **20-50682**
Ch 11

Wave Computing, Inc.

Moving: Samuel A. Newman

Opposing:

Matter: **Motion to Amend the Order Approving Debtors Motion for the Entry of An Order (I) Authorizing the Debtors to Implement Key Employee Incentive Plan and (II) Granting Related Relief (RE: related document(s)532 Order on Motion for Miscellaneous Relief). Filed by Wave Computing, Inc. (743)**
***Shorten Time**

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11:05 AM **20-50682**
Ch 11

Wave Computing, Inc.

Moving: Samuel A. Newman

Opposing:

Matter: **First Amended Joint Chapter 11 Plan of Reorganization for Wave Computing, Inc. and Its Debtor Affiliates Filed by Wave Computing, Inc. (775)**

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11:05 AM **20-50682**
Ch 11

Wave Computing, Inc.

Moving: Samuel A. Newman

Opposing:

Matter: **Second Amended Disclosure Statement for the Joint Chapter 11 Plan of Reorganization for Wave Computing, Inc. and Its Debtor Affiliates Filed by Wave Computing, Inc. (776)**
i) Objection & Reservation of Rights Filed by UST (696)
ii) Objection Filed by Prestige Century Investments Limited and CIP United Co. Ltd. (715)
iii) Reply In Support of Second Amended Disclosure Statement (761)

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11:05 AM **20-50682**
Ch 11

Wave Computing, Inc.

Moving: Samuel A. Newman

Opposing:

Matter: **Debtors Motion to Amend the Order Approving Debtors Motion for the Entry of An Order (I) Authorizing the Debtors to Implement Key Employee Incentive Plan and (II) Granting Related Relief (RE: related document(s)532 Order on Motion for Miscellaneous Relief). Filed by Wave Computing, Inc. (743)**
i) Limited Opposition Filed by Prestige Century Investments Limited & CIP United Co. Ltd. (783)
***Shorten Time**

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Zoom webinar re Wave Computing, Inc., 20-50682

When: Nov 20, 2020 11:00 AM Pacific Time (US and Canada)

Topic: Zoom Video Hearing on November 20, 2020 at 11:00 a.m. for Judge Hammond

Please click the link below to join the webinar:

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When signing into the Webinar please enter First Name, Last Name, Party representing

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* [General Order 38 \(Fourth Amended\): Matters Pending In The Northern District of California In Re: Covid-19 Public Health Emergency](#), at paragraph 4; [United States District Court, Northern District of California General Order 58](#), at paragraph III