U.S. BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA

Honorable Stephen L. Johnson

Tuesday, November 19, 2024 Current as of 11/15/2024 at 9:16 AM

Please refer to the last page re hybrid hearing

San Jose Courtroom 10 - Johnson

U.S. Courthouse 280 S 1st Street San Jose CA 95113

11:00 AM 24-51683 NEX SJ LLC

Ch 11 1

Trustee: Not Assigned - SJ

Moving: James Edward Till

Opposing

Debtor or Plaintiff James Edward Till

Matter: Motion For Entry Of Interim And Final Orders (I) Authorizing The Debtor, Through Hilton, To (A) Operate

Its Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, (D) Maintain Existing Customer Programs And Honor Certain Prepetition

Customer Obligations, And (II) Granting Related Relief Filed by NEX SJ LLC (13)

11:00 AM 24-51683 NEX SJ LLC

Ch 11 2

Trustee: Not Assigned - SJ

Moving: James Edward Till

Opposing

Debtor or Plaintiff James Edward Till

Matter: Application for Order Approving Designation of Responsible Individual Pursuant to Bankruptcy Local

Rule 4002-1 Filed by NEX SJ LLC (5)

11:00 AM 24-51683 NEX SJ LLC

Ch 11 3

Trustee: Not Assigned - SJ

Moving: James Edward Till

Opposing

Debtor or Plaintiff James Edward Till

Matter: Motion For Interim And Final Orders Authorizing The Debtors, Including Through Hilton, To (I) Continue

Existing Insurance Coverage And Satisfy Obligations Related Thereto In The Ordinary Course Of Business; And (II) Renew, Amend, Supplement, Extend, Or Purchase Insurance Policies Filed by NEX

SJ LLC (15)

11:00 AM 24-51683 NEX SJ LLC

Ch 11 4

Trustee: Not Assigned - SJ

Moving: James Edward Till

Opposing

Debtor or Plaintiff James Edward Till

Matter: Debtors Motion For Entry Of Interim And Final Orders Under 11 U.S.C. Sections 105(A) and 366 And

Fed. R. Bankr. P. 6003 (I) Prohibiting Utility Companies From Altering Or Discontinuing Service On Account Of Prepetition Invoices, (II) Approving Deposit As Adequate Assurance Of Payment, And (III) Establishing Procedures For Resolving Requests By Utility Companies For Additional Assurance Of

Payment Filed by NEX SJ LLC (16)

11:00 AM 24-51683 NEX SJ LLC

Ch 11 5

Trustee: Not Assigned - SJ

Moving: James Edward Till

Opposing

Debtor or Plaintiff James Edward Till

Matter: Debtors Motion for Entry of an Order Authorizing Joint Administration of Related Chapter 11 Cases Filed

by NEX SJ LLC (12)

11:00 AM 24-51683 NEX SJ LLC

Ch 11 6

Trustee: Not Assigned - SJ

Moving: James Edward Till

Opposing

Debtor or Plaintiff James Edward Till

Matter: Motion to Extend Time to file Schedules of Assets and Liabilities and Statements of Financial Affairs

Filed by NEX SJ LLC (22)

11:00 AM 24-51683 NEX SJ LLC

Ch 11 7

Trustee: Not Assigned - SJ

Moving: James Edward Till

Opposing

Debtor or Plaintiff James Edward Till

Matter: Amended Emergency Motion for (1) Authority to Use Cash Collateral on an Interim Basis, (2) Granting

Adequate Protection, (3) Scheduling a Final hearing, and (4) Related Relief Filed by NEX SJ LLC (32)

*Limited Opposition filed by BrightSpire Credit 1, LLC (30)

11:00 AM 24-51685 SC SJ HOLDINGS LLC

Ch 11 8

Trustee: Not Assigned - SJ

Moving: James Edward Till

Opposing

Debtor or Plaintiff James Edward Till

Matter: Motion for Entry of an Order Authorizing Joint Administration of Related Chapter 11 Cases Filed by SC

SJ HOLDINGS LLC (11)

11:00 AM 24-51685 SC SJ HOLDINGS LLC

Ch 11 9

Trustee: Not Assigned - SJ

Moving: James Edward Till

Opposing

Debtor or Plaintiff James Edward Till

Matter: Motion For Interim And Final Orders Authorizing The Debtors, Including Through Hilton, To (I) Continue

Existing Insurance Coverage And Satisfy Obligations Related Thereto In The Ordinary Course Of Business; and (II) Renew, Amend, Supplement, Extend, Or Purchase Insurance Policies Filed by SC SJ

HOLDINGS LLC (13)

11:00 AM 24-51685 SC SJ HOLDINGS LLC

Ch 11 10

Trustee: Not Assigned - SJ

Moving: James Edward Till

Opposing

Debtor or Plaintiff James Edward Till

Matter: Application for Order Approving Designation of Responsible Individual (Sam Hirbod) Filed by SC SJ

HOLDINGS LLC (5)

11:00 AM 24-51685 SC SJ HOLDINGS LLC

Ch 11 11

Trustee: Not Assigned - SJ

Moving: James Edward Till

Opposing

Debtor or Plaintiff James Edward Till

Matter: Motion to Extend Time to file Schedules of Assets and Liabilities and Statements of Financial Affairs

Filed by SC SJ HOLDINGS LLC (21)

11:00 AM 24-51685 SC SJ HOLDINGS LLC

> 12 Ch 11

Trustee: Not Assigned - SJ

James Edward Till Moving:

Opposing

Debtor or Plaintiff James Edward Till

Matter: Amended Emergency Motion for (1) Authority to Use Cash Collateral on an Interim Basis, (2) Granting Adequate Protection, (3) Scheduling a Final hearing, and (4) Related Relief Filed by SC SJ HOLDINGS

LLC (28)



Honorable Stephen L. Johnson

HYBRID AND ZOOM WEBINAR INFORMATION

HYBRID HEARINGS:

The hearing on this matter will take place in-court using hybrid technology. Each party or lawyer can elect to appear in person in court, or remotely by video/telephone. In-person appearances are not required but are optional. The hearing will be conducted in the presiding judge's courtroom 10.

ZOOM PROCEDURES:

- → All parties and Counsel who have filed papers in connection with a calendared matter: the Courtroom Deputy will email you an invitation to join the Zoom Webinar two (2) days prior to the hearing. Please make sure your email address is correct.
- → Parties or Counsel who have <u>not filed papers</u> but wish to attend the hearing: Please contact the Courtroom Deputy no less than two (2) days prior to the hearing by email at <u>anna e lee@canb.uscourts.gov</u> to request an invitation to the Zoom Webinar. The Courtroom Deputy will email you an invitation prior to the hearing. They will attend in LISTEN-ONLY MODE.
- → When signing into the Zoom Webinar, please enter FIRST AND LAST NAME AND CASE NAME.
- → Please sign into the Zoom Webinar **15 minutes early**.
- → Do not forward or share the Zoom Webinar invitation with anyone.
- → All parties must wear business casual attire.
- → Failure to timely follow these procedures may result in a party or counsel's appearance being waived.

LISTEN ONLY MODE:

How to join webinar by phone

- 1. Dial-in numbers listed below.
- 2. You will be prompted to enter the webinar/meeting ID provided to you by the host, followed by #.
- 3. You will be prompted to enter your unique participant ID. Press # to skip.

To join the call

Dial (for higher quality, dial a number based on your current location):

- +1 669 254 5252 US (San Jose)
- +1 415 449 4000 US (US Spanish Line)
- +1 551 285 1373 US (New Jersey)

Meeting ID: 160 105 0294

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