

**U.S. BANKRUPTCY COURT
FOR THE CALIFORNIA NORTHERN BANKRUPTCY COURT**

**Honorable M. Elaine Hammond
Monday, December 16, 2019**

Current as of 12/9/2019 at 11:36 AM

San Jose Courtroom 11

**U.S. Courthouse and Federal Bldg.
280 S 1st Street
San Jose, CA 95113**

1:30 PM **19-52335** Imperial Toy LLC
Ch 11

Moving: Ori Katz

Opposing:

Debtor or Plaintiff Attorney: Jennifer C. Hayes
Ori Katz
Michael Lauter

Matter: **Motion for Sale of Property Motion to (I) Approve Sale of Substantially all Debtor's Assets Free and Clear of Liens; (II) Approve the Assumption and Assignment of Executory Contracts; and (III) Provide Related Relief Filed by Imperial Toy LLC (15)**

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1:30 PM **19-52335** Imperial Toy LLC
Ch 11

Moving: Ori Katz

Opposing:

Debtor or Plaintiff Attorney: Jennifer C. Hayes
Ori Katz
Michael Lauter

Matter: **Motion to Use Cash Collateral , Motion to Borrow Motion for Orders: (I) Authorizing the Debtor to (A) Obtain Post-Petition Financing Pursuant to 11 U.S.C. 105, 361, 362, 363(c), 363(e), 364(c), 364(d)(1), and 364(e) and (B) Utilize Cash Collateral of Pre-Petition Secured Parties; (II) Granting Adequate Protection to Pre-Petition Secured Parties; (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and 4001(c); and (IV) Granting Related Relief Filed by Imperial Toy LLC (2)**

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1:30 PM 19-52335 Imperial Toy LLC
Ch 11

Moving: Ori Katz

Opposing:

Debtor or Plaintiff Attorney: Jennifer C. Hayes
Ori Katz
Michael Lauter

Matter: Debtor's First Day Emergency Motion for Order Authorizing Debtor to Honor Prepetition Obligations to Employees Filed by Imperial Toy LLC (6)

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1:30 PM 19-52335 Imperial Toy LLC
Ch 11

Moving: Ori Katz

Opposing:

Debtor or Plaintiff Attorney: Jennifer C. Hayes
Ori Katz
Michael Lauter

Matter: Debtor's First Day Emergency Motion Pursuant to 11 U.S.C. 366 for Order Determining Adequate Assurance of Payment of Utility Services Filed by Imperial Toy LLC (8)

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