## U.S. BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA

### Honorable M. Elaine Hammond

Wednesday, December 18, 2024

Current as of 12/16/2024 at 9:16 AM

Please refer to page 7 for Zoom appearances.

San Jose Courtroom 11 - Hammond

U.S. Courthouse 280 S 1st Street

San Jose CA 95113

10:00 AM 19-52499 Jeffrey George Draeger

Ch 11 1

Moving: Brent D. Meyer

**Opposing** 

**Debtor or Plaintiff** Brent D. Meyer

Matter: Motion for Order Authorizing Post-Petition Financing Filed by Jeffrey Draeger (143)

i) Response Filed by Wells Fargo Bank, NA (145)

10:00 AM 24-51531 LPG 405 Alberto Way Residential, LLC

Ch 11 2

Trustee: Not Assigned - SJ

Moving: Wayne R. Terry TO BE HEARD AT 2:30 P.M.

**Opposing** 

**Debtor or Plaintiff** William M. Noall

Talitha Gray Kozlowski

Matter: Motion to Dismiss or Convert Chapter 11 Case to Chapter 7 Filed by Stearns Bank National Association

(32)

i) Opposition Filed by Debtor (53)

ii) Opposition Filed by Hillhouse Construction Company, Inc. (58)

iii) Reply Filed by Stearns Bank NA (61)

10:00 AM 24-51531 LPG 405 Alberto Way Residential, LLC

Ch 11 3

Trustee: Not Assigned - SJ

Moving: TO BE HEARD AT 2:30 P.M.

**Opposing** 

**Debtor or Plaintiff** William M. Noall

Talitha Gray Kozlowski

Matter: Status Conference (11)

MOR's: 10/2024

**Comment**: (fr 11/21)

**10:00 AM 24-51678** Precision Swiss Products, Inc

Ch 11 4

Trustee: Not Assigned - SJ

Moving: Chris D. Kuhner

**Opposing** 

**Debtor or Plaintiff** Chris D. Kuhner

Matter: Final hearing re Motion For Approval to Use Cash Collateral Filed by Precision Swiss Products, Inc (5)

i) Omnibus Opposition and Reservation of Rights filed by UST (17)

Comment: (fr 11/7, 11/21)

**10:00 AM 24-51721** SWC Industries LLC

Ch 11 5

Trustee: Not Assigned - SJ

Moving: Robert G. Harris

**Opposing** 

**Debtor or Plaintiff** Robert G. Harris

C. Luckey McDowell

Ian Roberts

William Shepherd Holste

Matter: Final hearing re: Motion of Debtors' for Entry of Interim and Final Orders (I) Authorizing the Debtors to

(A) Continue Their Existing Cash Management System, (B) Maintain Existing Bank Accounts, (C) Continue Intercompany Transactions, and (D) Use Their Existing Business Forms, and (II) Granting

Related Relief Filed by SWC Industries LLC (10)

i) Omnibus Opposition Filed by UST (32)

**Comment**: (fr 11/15)

10:00 AM 24-51721 SWC Industries LLC

Ch 11 6

Trustee: Not Assigned - SJ

Moving: Robert G. Harris

**Opposing** 

**Debtor or Plaintiff** Robert G. Harris

C. Luckey McDowell

Ian Roberts

William Shepherd Holste

Matter: Final hearing re: Motion of Debtors for Interim and Final Orders (I) Limiting Notice and (II) Authorizing the

Filing of a Consolidated List of 30 Largest Unsecured Creditors Filed by SWC Industries LLC (13)

i) Omnibus Opposition Filed by UST (32)

**Comment**: (fr 11/15)

Ch 11 7

Trustee: Not Assigned - SJ

Moving: Robert G. Harris

**Opposing** 

**Debtor or Plaintiff** Robert G. Harris

C. Luckey McDowell

Ian Roberts

William Shepherd Holste

Matter: Final hearing re: Motion for Entry of Interim and Final Orders (I) Prohibiting Utility Providers from

Discontinuing, Altering, or Refusing Service, (II) Deeming Utility Providers to Have Adequate Assurance of Payment, (III) Establishing Procedures for Resolving Requests for Additional Assurance, and (IV)

Granting Related Relief Filed by SWC Industries LLC (14)

i) Omnibus Opposition Filed by UST (32)

**Comment**: (11/15)

10:00 AM 24-51721 SWC Industries LLC

Ch 11 8

Trustee: Not Assigned - SJ

Moving: Robert G. Harris

**Opposing** 

**Debtor or Plaintiff** Robert G. Harris

C. Luckey McDowell

Ian Roberts

William Shepherd Holste

Matter: First Day Motion For Entry of Interim and Final Orders Authorizing the Debtors to (I) Pay Prepetition

Wages, Salaries, Withholding Obligations, and Other Compensation and Benefits, (II) Maintain Employee Benefit Programs, and (III) Pay Related Administrative Obligations Filed by SWC Industries

LLC (8)

i) Omnibus Opposition Filed by UST (32)

**Comment**: (fr 11/15)

10:00 AM 24-51721 SWC Industries LLC

Ch 11 9

Trustee: Not Assigned - SJ

Moving: Robert G. Harris

**Opposing** 

**Debtor or Plaintiff** Robert G. Harris

C. Luckey McDowell

Ian Roberts

William Shepherd Holste

Matter: Debtors Motion for Entry of an Order Authorizing the Debtors to Retain and Compensate Certain

Professionals Used in the Ordinary Course of Business, Effective as of the Petition Date Filed by SWC

Industries LLC (61)

Ch 11 10

Trustee: Not Assigned - SJ

**Moving:** Robert G. Harris

**Opposing** 

**Debtor or Plaintiff** Robert G. Harris

C. Luckey McDowell

Ian Roberts

William Shepherd Holste

Matter: Debtors Application for Entry of an Order Authorizing (I) Authorizing and Approving the Appointment of

Stretto, Inc. as Administrative Advisor for the Debtors, Effective as of the Petition Date, and (II) Granting

Related Relief Filed by SWC Industries LLC (73)

**10:00 AM 24-51721** SWC Industries LLC

Ch 11

Trustee: Not Assigned - SJ

Moving: Robert G. Harris

**Opposing** 

**Debtor or Plaintiff** Robert G. Harris

C. Luckey McDowell

Ian Roberts

William Shepherd Holste

Matter: Debtors Motion for Entry of an Order Authorizing the Assumption of the Campailla Agreement. Filed by

SWC Industries LLC (76)

**10:00 AM 24-51721** SWC Industries LLC

Ch 11 12

Trustee: Not Assigned - SJ

Moving: Robert G. Harris

Opposing

**Debtor or Plaintiff** Robert G. Harris

C. Luckey McDowell

Ian Roberts

William Shepherd Holste

Matter: Debtors Motion for Entry of an Order (I) Approving Bidding Procedures and Establishing a Sale Process,

(II) Scheduling an Auction, (III) Approving Cure Noticing Procedures for Executory Contracts and

Unexpired Leases, and (IV) Granting Related Relief Filed by SWC Industries LLC (59)

11

Ch 11 13

Trustee: Not Assigned - SJ

Moving: Robert G. Harris

**Opposing** 

**Debtor or Plaintiff** Robert G. Harris

C. Luckey McDowell

Ian Roberts

William Shepherd Holste

Matter: Debtors Application for Entry of an Order Authorizing the Debtors to (I) Retain Getzler Heinrich

Associates LLC to Provide a Chief Restructuring Officer and Additional Personnel to the Debtors and (II) Designate David R. Campbell as the Debtors Chief Restructuring Officer, Effective as of the Petition

Date Filed by SWC Industries LLC (70)

10:00 AM 24-51721 SWC Industries LLC

Ch 11 14

Trustee: Not Assigned - SJ

Moving: Robert G. Harris

**Opposing** 

**Debtor or Plaintiff** Robert G. Harris

C. Luckey McDowell

Ian Roberts

William Shepherd Holste

Matter: Debtors Motion for an Order Establishing Procedures for Interim Compensation and Reimbursement of

Expenses of Professionals Filed by SWC Industries LLC (78)

**10:00 AM 24-51721** SWC Industries LLC

Ch 11 15

Trustee: Not Assigned - SJ

Moving: Robert G. Harris

**Opposing** 

**Debtor or Plaintiff** Robert G. Harris

C. Luckey McDowell

Ian Roberts

William Shepherd Holste

Matter: Debtors Motion for Entry of an Order Authorizing the Debtors to Pay Certain Prepetition Taxes and

Assessments and Granting Related Relief Filed by SWC Industries LLC (52)

Ch 11 16

Trustee: Not Assigned - SJ

Moving: Robert G. Harris

**Opposing** 

**Debtor or Plaintiff** Robert G. Harris

C. Luckey McDowell

Ian Roberts

William Shepherd Holste

Matter: Debtors Application for Authority to Retain and Employ Allen Overy Shearman Sterling US LLP as

Counsel to the Debtors, Effective as of the Petition Date Filed by SWC Industries LLC (63)

10:00 AM 24-51721 SWC Industries LLC

Ch 11 17

Trustee: Not Assigned - SJ

Moving: Robert G. Harris

**Opposing** 

**Debtor or Plaintiff** Robert G. Harris

C. Luckey McDowell

Ian Roberts

William Shepherd Holste

Matter: Debtors Application for Entry of an Order Authorizing the Retention and Employment of Gordian Group,

LLC, as Investment Banker for the Debtors, Effective as of the Petition Date Filed by SWC Industries

LLC (67)

**10:00 AM 24-51721** SWC Industries LLC

Ch 11 18

Trustee: Not Assigned - SJ

Moving: Robert G. Harris

**Opposing** 

**Debtor or Plaintiff** Robert G. Harris

C. Luckey McDowell

Ian Roberts

William Shepherd Holste

Matter: Debtors Motion for Entry of an Order (I) Authorizing the Debtors to (A) Continue Their Prepetition

Insurance Policies and (B) Pay Prepetition Obligations with Respect Thereto, and (II) Granting Related

Relief Filed by SWC Industries LLC (51)

# M. ELAINE HAMMOND JUDGE

# UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA

### Honorable M. Elaine Hammond Virtual Courtroom 11

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When: Dec 18, 2024 10:00 AM Pacific Time (US and Canada)

Topic: Ch 7/11 Law & Motion calendar

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