

U.S. BANKRUPTCY COURT
FOR THE CALIFORNIA NORTHERN BANKRUPTCY COURT

Honorable M. Elaine Hammond

Tuesday, April 28, 2020

Current as of 4/28/2020 at 12:35 PM

San Jose Courtroom 11

U.S. Courthouse and Federal Bldg.

**280 S 1st Street
San Jose, CA 95113**

2:00 PM **20-50682** Wave Computing, Inc.
Ch 11

Moving: Samuel A. Newman

Opposing:

Debtor or Plaintiff Attorney: Samuel A. Newman
Julia Philips Roth

Matter: **Motion for Joint Administration Motion of Debtors Pursuant to Fed. R. Bankr. P. 1015(b) for Entry of Order Directing Joint Administration of Chapter 11 Cases Filed by Wave Computing, Inc. (2)**

2:00 PM **20-50682** Wave Computing, Inc.
Ch 11

Moving: Samuel A. Newman

Opposing:

Debtor or Plaintiff Attorney: Samuel A. Newman
Julia Philips Roth

Matter: **Motion to Consolidate Cases Motion of Debtors Pursuant to 11 U.S.C. §§ 105 And 342 for Order (i) Approving Certain Procedures For Providing Notice To Creditors; and (ii) Authorizing Debtors to Redact Certain Personal Identification Information for Individual Employees Filed by Wave Computing, Inc. (3)**

2:00 PM **20-50682** Wave Computing, Inc.
Ch 11

Moving: Samuel A. Newman

Opposing:

Debtor or Plaintiff Attorney: Samuel A. Newman
Julia Philips Roth

Matter: **Motion to Extend Time Motion of Debtors Pursuant to 11 U.S.C. §§ 521(a) and 105(a) and Fed. R. Bankr. P. 1007(c) for Entry of Order (i) Extending Time to File Schedules of Assets and Liabilities, (ii) Statements of Financial Affairs, and (iii) Schedules of Executory Contracts and Unexpired Leases Filed by Wave Computing, Inc. (4)**

2:00 PM 20-50682 Wave Computing, Inc.
Ch 11

Moving: Samuel A. Newman

Opposing:

Debtor or Plaintiff Attorney: Samuel A. Newman
Julia Philips Roth

Matter: Motion Motion of Debtors Pursuant to B.L.R. 9013-1(c) for Entry of an Order Authorizing
Oversize Briefing for Certain First Day Motions Filed by Wave Computing, Inc. (5)

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2:00 PM 20-50682 Wave Computing, Inc.
Ch 11

Moving: Samuel A. Newman

Opposing:

Debtor or Plaintiff Attorney: Samuel A. Newman
Julia Philips Roth

Matter: Chapter 11 First Day Motion to Appoint Claims, Noticing and Solicitation Agent. Application of
Debtor Pursuant to 28 U.S.C. § 156(C) and 11 U.S.C. §§ 105(A), 327, and 503(B) for an Order
Appointing Donlin, Recano & Company, Inc. as Claims, Noticing, and Solicitation Agent nunc
pro tunc to the Petition Date Filed by Wave Computing, Inc. (7)

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2:00 PM 20-50682 Wave Computing, Inc.
Ch 11

Moving: Samuel A. Newman

Opposing:

Debtor or Plaintiff Attorney: Samuel A. Newman
Julia Philips Roth

Matter: Chapter 11 First Day Motion to Prohibiting The Debtors Utility Providers From Altering,
Refusing or Discontinuing Services. Motion of Debtors Pursuant to 11 U.S.C. §§ 366 and 105(a)
for Entry of an Order (i) Prohibiting The Debtors Utility Providers From Altering, Refusing or
Discontinuing Services, (ii) Determining Adequate Assurance of Payment for Postpetition
Services, and (iii) Establishing Procedures for Determining Adequate Assurance Filed by Wave
Computing, Inc. (8)

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2:00 PM 20-50682 Wave Computing, Inc.
Ch 11

Moving: Samuel A. Newman

Opposing:

Debtor or Plaintiff Attorney: Samuel A. Newman
Julia Philips Roth

Matter: Chapter 11 First Day Motion to Pay Prepetition Wages, Salaries, Employee Benefits, and Other Compensation. Motion of Debtors Pursuant to 11 U.S.C. §§ 105(A), 363(B), and 507, and Fed. R. Bankr. P. 6003 and 6004 for Interim and Final Authority to (i) Pay Prepetition Wages, Salaries, Employee Benefits, and Other Compensation (ii) Maintain Employee Benefit Programs and Pay Related Administrative Obligations; and (iii) Authorize Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers Filed by Wave Computing, Inc. (9)

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2:00 PM 20-50682 Wave Computing, Inc.
Ch 11

Moving: Samuel A. Newman

Opposing:

Debtor or Plaintiff Attorney: Samuel A. Newman
Julia Philips Roth

Matter: Chapter 11 First Day Motion to Maintain Insurance Policies and Workers' Program, and Pay All Obligations with Respect Thereto. Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 362(d), 363(b), 363(c), and 364 and Fed. R. Bankr. P. 4001, 6003, and 6004 for Interim and Final Orders (i) Authorizing the Debtors to Maintain Insurance Policies and Workers Compensation Program, and Pay All Obligations with Respect Thereto; and (ii) Granting Relief from the Automatic Stay with Respect To Workers Compensation Claims Filed by Wave Computing, Inc. (10)

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2:00 PM 20-50682 Wave Computing, Inc.
Ch 11

Moving: Samuel A. Newman

Opposing:

Debtor or Plaintiff Attorney: Samuel A. Newman
Julia Philips Roth

Matter: Chapter 11 First Day Motion to Authorize Debtors' Existing Cash Management System. Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 363(b), and 507 and Fed. R. Bankr. P. 6003 and 6004 for Interim and Final Orders (i) Authorizing Continuation of Debtors Existing Cash Management System, (ii) Authorizing Continued Intercompany Transactions and (iii) Granting Related Relief Filed by Wave Computing, Inc. (11)

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2:00 PM 20-50682
Ch 11

Wave Computing, Inc.

Moving: Samuel A. Newman

Opposing:

Debtor or Plaintiff Attorney: Samuel A. Newman
Julia Philips Roth

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Matter: Chapter 11 First Day Motion to Postpetition Financing, Cash Collateral and Adequate Protection. Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 361, 362, 363, and 364 For Orders Authorizing (i) Postpetition Financing; (ii) Cash Collateral Use; (iii) Adequate Protection To Existing Secured Parties; (iv) Liens And Superpriority Claims; And (v) Modifying The Automatic Stay Filed by Wave Computing, Inc. (14)
