

Please refer to page 6, for the Zoom webinar link.

**U.S. BANKRUPTCY COURT**  
**FOR THE CALIFORNIA NORTHERN BANKRUPTCY COURT**

**Honorable M. Elaine Hammond**

**Wednesday, June 3, 2020**

*Current as of 5/27/2020 at 4:48 PM*

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**Tele/Videoconference**

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10:15 AM **20-50682** Wave Computing, Inc.  
Ch 11

**Moving:**

**Opposing:**

**Matter:** Status Conference (79)  
**MOR's:**

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10:15 AM **20-50682** Wave Computing, Inc.  
Ch 11

**Moving:** Samuel A. Newman

**Opposing:**

**Matter:** Final Hearing re Chapter 11 First Day Motion to Prohibiting The Debtors Utility Providers From Altering, Refusing or Discontinuing Services. Motion of Debtors Pursuant to 11 U.S.C. §§ 366 and 105(a) for Entry of an Order (i) Prohibiting The Debtors Utility Providers From Altering, Refusing or Discontinuing Services, (ii) Determining Adequate Assurance of Payment for Postpetition Services, and (iii) Establishing Procedures for Determining Adequate Assurance Filed by Wave Computing, Inc. (8)

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10:15 AM **20-50682** Wave Computing, Inc.  
Ch 11

**Moving:** Samuel A. Newman

**Opposing:**

**Matter:** Final Hearing re Chapter 11 First Day Motion to Pay Prepetition Wages, Salaries, Employee Benefits, and Other Compensation. Motion of Debtors Pursuant to 11 U.S.C. §§ 105(A), 363(B), and 507, and Fed. R. Bankr. P. 6003 and 6004 for Interim and Final Authority to (i) Pay Prepetition Wages, Salaries, Employee Benefits, and Other Compensation (ii) Maintain Employee Benefit Programs and Pay Related Administrative Obligations; and (iii) Authorize Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers Filed by Wave Computing, Inc. (9)

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10:15 AM **20-50682**  
Ch 11

Wave Computing, Inc.

**Moving:** Samuel A. Newman

**Opposing:**

**Matter:** Final Hearing re Chapter 11 First Day Motion to Maintain Insurance Policies and Workers' Program, and Pay All Obligations with Respect Thereto. Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 362(d), 363(b), 363(c), and 364 and Fed. R. Bankr. P. 4001, 6003, and 6004 for Interim and Final Orders (i) Authorizing the Debtors to Maintain Insurance Policies and Workers Compensation Program, and Pay All Obligations with Respect Thereto; and (ii) Granting Relief from the Automatic Stay with Respect To Workers Compensation Claims Filed by Wave Computing, Inc. (10)

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10:15 AM **20-50682**  
Ch 11

Wave Computing, Inc.

**Moving:** Samuel A. Newman

**Opposing:**

**Matter:** Final Hearing re Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 363(b), and 507 and Fed. R. Bankr. P. 6003 and 6004 for Interim and Final Orders (i) Authorizing Continuation of Debtors Existing Cash Management System, (ii) Authorizing Continued Intercompany Transactions and (iii) Granting Related Relief Filed by Wave Computing, Inc. (11)

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10:15 AM **20-50682**  
Ch 11

Wave Computing, Inc.

**Moving:** Samuel A. Newman

**Opposing:**

**Matter:** Motion of Debtor's Pursuant To 11 U.S.C. §§ 105(a), 363(b), and 503 For Entry of Orders (I) Authorizing The Payment of Critical Vendors; And (II) Granting Related Relief Filed by Wave Computing, Inc. (33)

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10:15 AM **20-50682**  
Ch 11

Wave Computing, Inc.

**Moving:** Samuel A. Newman

**Opposing:**

**Matter:** Application to Employ Sidley Austin LLP as Counsel to Debtors and Debtors in Possession Application of Debtors Pursuant to 11. U.S.C. § 327(a) and Fed. R. Bankr. P. 2014(a) and 2016 for Authority to Retain and Employ Sidley Austin LLP as Counsel to the Debtors and Debtors in Possession Effective as of the Petition Date Filed by Wave Computing, Inc. (90)

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10:15 AM **20-50682**  
Ch 11

Wave Computing, Inc.

**Moving:** Samuel A. Newman

**Opposing:**

**Matter:** **Application to Employ Lawrence R. Perkins and Sierra Constellation Partners, LLC as Chief Restructuring Officer Application of Debtors Pursuant to 11 U.S.C. § 363 for an Order Authorizing Employment of Lawrence R. Perkins as Chief Restructuring Officer and Sierra Constellation Partners, LLC Filed by Wave Computing, Inc. (92)**  
**i) Objection Filed by UST (134)**

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10:15 AM **20-50682**  
Ch 11

Wave Computing, Inc.

**Moving:** Samuel A. Newman

**Opposing:**

**Matter:** **Application of Debtor Pursuant to 28 U.S.C. § 156(c) and 11 U.S.C. §§ 105(a), 327, and 503(b) for an Order Appointing Kroll Associates, Inc. nunc pro tunc to the Petition Date Filed by Wave Computing, Inc. (105)**

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10:15 AM **20-50682**  
Ch 11

Wave Computing, Inc.

**Moving:** Samuel A. Newman

**Opposing:**

**Matter:** **Motion Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 327, 328, and 330 for Authority to Employ and Compensate Professionals Used in the Ordinary Course of Business nunc pro tunc to the Petition Date Filed by Wave Computing, Inc. (102)**  
**i) Limited Objection Filed by UST (136)**

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10:15 AM **20-50682**  
Ch 11

Wave Computing, Inc.

**Moving:** Samuel A. Newman

**Opposing:**

**Matter:** **Debtors Motion Pursuant to 11 U.S.C. §§ 331 and 105(a) and Fed. R. Bankr. P. 2016 for Authority to Establish Procedures for Interim Compensation and Reimbursement of Expenses of Professionals Filed by Wave Computing, Inc. (99)**  
**i) Objection Filed by UST (137)**

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10:15 AM **20-50682**  
Ch 11

Wave Computing, Inc.

**Moving:** Samuel A. Newman

**Opposing:**

**Matter:** **Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a) and 362 for Interim and Final Orders Establishing Notice and Objection Procedures and Approving Restrictions On Certain Transfers of Wave Stock Filed by Wave Computing, Inc. (101)**

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10:15 AM **20-50682**  
Ch 11

Wave Computing, Inc.

**Moving:** Samuel A. Newman

**Opposing:**

**Matter:** **Amended Motion of Debtors Pursuant to 11 U.S.C. § 105(a) and 363(b) for an Order Approving the Drawbridge Lease (RE: related document(s)96 Motion to Approve Document filed by Debtor Wave Computing, Inc.). Filed by Wave Computing, Inc. (109)**

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10:15 AM **20-50682**  
Ch 11

Wave Computing, Inc.

**Moving:** Samuel A. Newman

**Opposing:**

**Matter:** **Motion of Debtors Pursuant to 11 U.S.C. § 365(a) and Fed. R. Bank. P. 6006 for Entry of an Order Approving Debtors Rejection of Water Tower Lease nunc pro tunc to the Petition Date. Filed by Wave Computing, Inc. (98)**  
**i) Limited Objection Filed by Water Tower Fee Owner, LLC (145)**

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10:15 AM **20-50682**  
Ch 11

Wave Computing, Inc.

**Moving:** Samuel A. Newman

**Opposing:**

**Matter:** **Final Hearing re Chapter 11 First Day Motion to Postpetition Financing, Cash Collateral and Adequate Protection. Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 361, 362, 363, and 364 For Orders Authorizing (i) Postpetition Financing; (ii) Cash Collateral Use; (iii) Adequate Protection To Existing Secured Parties; (iv) Liens And Superpriority Claims; And (v) Modifying The Automatic Stay Filed by Wave Computing, Inc. (14)**  
**i) Objection Filed by Canyon Bridge Fund I, LP (47)**  
**ii) Objection Filed by UST (133)**

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**TO BE CONTINUED TO 7/1/20 AT 10:15 A.M.**

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10:15 AM **20-50682**  
Ch 11

Wave Computing, Inc.

**Moving:** Samuel A. Newman

**Opposing:**

**Matter:** **Motion of the Debtors for the Entry of an Order (I) Authorizing the Debtors to Implement Key Employee Incentive Plan and (II) Granting Related Relief Filed by Wave Computing, Inc. (103)**  
i) **Objection Filed by UST (135)**  
ii) **Opposition Filed by Prestige Century Investments Limited & CIP United Co. Ltd. (140)**

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**TO BE CONTINUED TO 7/1/20 AT 10:15 A.M.**

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10:15 AM **20-50682**  
Ch 11

Wave Computing, Inc.

**Moving:** Samuel A. Newman

**Opposing:**

**Matter:** **Motion of Debtors Pursuant to 11 U.S.C. § 365(a) and Fed. R. Bank. P. 6006 for Entry of an Order Approving Debtors Assumption of the Mediatek Agreement. Filed by Wave Computing, Inc. (100)**  
i) **Opposition Filed by Prestige Century Investments Limited & CIP United Co. Ltd. (141)**

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**TO BE CONTINUED TO 7/1/20 AT 10:15 A.M.**

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Zoom webinar hearing for Wave Computing, Inc., 20-50682  
When: Jun 3, 2020 10:15 AM Pacific Time (US and Canada)  
Topic: Zoom Video Hearing on June 3, 2020 at 10:15 a.m. for Judge Hammond

Please click the link below to join the webinar:

<https://www.zoomgov.com/j/1612643076?pwd=UkRQZ1dzREsrZ3BRbGtqSW9xTEErUT09>

Password: 775988

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\* [General Order 38 \(Second Amended\): Matters Pending In The Northern District of California In Re: Covid-19 Public Health Emergency](#), at paragraph 4; [United States District Court, Northern District of California General Order 58](#), at paragraph III