Please refer to page 2 of the pdf for the Zoom link.

U.S. BANKRUPTCY COURT FOR THE CALIFORNIA NORTHERN BANKRUPTCY COURT

Honorable M. Elaine Hammond Tuesday, September 22, 2020

Current as of 9/11/2020 at 3:27 PM

Via Tele/Videoconference

www.canb.uscourts.gov/calendars

Tele/Videoconference

9:30 A.M. **20-30746** Sizzler USA Real Property, Inc.

Ch 11 In re Sizzler USA, Inc. ("SUSA"), Case No. 20-30748;

In re Sizzler USA Acquisition, Inc. ("SUSAA"), Case No. 20-51403;

Moving:

In re Sizzler USA Holdings, Inc. ("SUSAH"), Case No. 20-51404;

Opposing:

In re Sizzler USA Franchise, Inc. ("SUSAFR"), Case No. 20-51401;

In re Sizzler USA Finance, Inc. ("SUSAFR"), Case No. 20-51402;

Debtor or Plaintiff Attorney: Ori Katz In re Sizzler USA Finance, Inc. ("SUSAFI"), Case No. 20-51402;

In re Sizzler USA Restaurants, Inc. ("SUSAR"), Case No. 20-51400; and In re Worldwide Restaurant Concepts, Inc. ("WRC"), Case No. 20-51405

Matter:

- 1. Joint Administration Motion. Ex Parte Application Pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Rule and Bankruptcy Local Rule 1015-1 Requesting Joint Administration of Chapter 11 Cases
- 2. Motion to Limit Notice. Debtors' First Day Emergency Motion for Order Limiting Service of Notice of Certain Matters
- 3. Responsible Person Motion. Application for Order Approving Designation of Christopher Perkins as Responsible Individual Pursuant to Bankruptcy Local Rule 4002-1
- 4. DIP Financing Motion. Motion for Order Approving Stipulation Regarding Use of Cash Collateral, Provision of Adequate Protection, and Debtor in Possession Financing
- 5. Cash Management Motion. Debtors' Emergency Motion for an Order Authorizing Them to Maintain Their Existing Bank Accounts and Approving Continued Use of Their Cash Management System
- 6. Employee Obligations Motion. Debtors' Emergency First Day Motion for Order Authorizing Debtors to Honor Prepetition Obligations to Employees
- 7. Utilities Motion. Debtors' Emergency First Day Motion for Order Determining Adequate Assurance of Payment for Utility Service
- 8. Gift Card Motion. Debtors' Emergency First Day Motion for Order Authorizing Debtors to Honor Certain Prepetition Obligations to Customers
- 9. Motion to Reject Leases. Debtors' Emergency First Day Motion for Order (1) Approving Debtors' Rejection of Certain Executory Contracts and Leases; (2) Establishing Rejection Procedures; and (3) Setting the Bar Date for Claims Arising from Rejection

Zoom webinar re Sizzler USA Real Property, Inc., 20-30746 MEH

When: Sep 22, 2020 09:30 AM Pacific Time (US and Canada)

Topic: Zoom Video Hearing on September 22, 2020 at 9:30 a.m. for Judge Hammond

Please click the link below to join the webinar:

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* General Order 38 (Third Amended): Matters Pending In The Northern District of California In Re: Covid-19 Public Health Emergency, at paragraph 4; United States District Court, Northern District of California General Order 58, at paragraph III