U.S. BANKRUPTCY COURT FOR THE CALIFORNIA NORTHERN BANKRUPTCY COURT

Honorable Dennis Montali Wednesday, December 4, 2019

Current as of 11/25/2019 at 5:38 PM

U.S. Bankruptcy Court 450 Golden Gate Ave. 16th Floor

San Francisco, CA 94102

San Francisco Courtroom 17

10:00 AM **19-30088**

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PG&E Corporation

Ch 11

Debtor or Plaintiff Attorney: Tobias S. Keller

Moving: Tobias S. Keller

Matter: Debtors' Motion Pursuant to 11 U.S.C. Sections 363(b) and 105(a) and Fed. R. Bankr. P. 6004

and 9019 for Entry of an Order (I) Authorizing the Debtors to Enter into Restructuring Support

Agreement with the Consenting Subrogation Claimholders, (II) Approving the Terms of

Settlement with Such Consenting Subrogation Claimholders, Including the Allowed Subrogation Amount, and (III) Granting Related Relief (The "Subrogation Settlement and RSA Motion")

[3992]