U.S. BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF CALIFORNIA

Honorable Dennis Montali Thursday, January 31, 2019

Current as of 1/29/2019 at 7:04 PM

U.S. Bankruptcy Court

450 Golden Gate Ave. 16th Floor San Francisco, CA 94102

San Francisco Courtroom 17

10:00 AM 19-30088

PG&E Corporation

Ch 11

1

Debtor or Plaintiff Attorney: Tobias S. Keller

Tobias S. Keller **Moving:**

Motion of Debtors Pursuant to Fed.R. Bankr. P. 1015(b) for Entry of Order Directing Joint

Administration of Chapter 11 Cases [5]

10:00 AM 19-30088

PG&E Corporation

Ch 11 2

Debtor or Plaintiff Attorney: Tobias S. Keller

Tobias S. Keller Moving:

Motion of Debtors Pursuant to 11 U.S.C. Sections 105(a), 362(d), 363(b), 363(c), and 364 and Fed. Matter:

R. Bankr. P. 4001, 6003, and 6004 for Interim and Final Orders (I) Authorizing the Debtors to Maintain Insurance Policies, Workers' Compensation Program, and Surety Bond Program and Pay All Obligations with Respect Thereto; and (Ii) Granting Relief from the Automatic Stay with

Respect to Workers' Compensation Claims [9]

10:00 AM 19-30088

PG&E Corporation

Ch 11 3

Debtor or Plaintiff Attorney: Tobias S. Keller

Tobias S. Keller **Moving:**

Motion of Debtors Pursuant to 11 U.S.C. Sections 105, 362, 363, and 364 and Fed. R. Bankr. P.

6003 and 6004 to (A) Honor Prepetition Obligations to Natural Gas and Electricity Exchange Operators, (B) Grant Administrative Expense Claims and Authorize Posting of Collateral to Exchange Operators Trading Counterparties, and Future Commission Merchants, (C) Modify

the Automatic Stay, and (D) Grant Related Relief [15]

PG&E Corporation

4

Ch 11

Debtor or Plaintiff Attorney: Tobias S. Keller

Moving: Tobias S. Keller

Matter: Application of Debtors Pursuant to B.L.R. 4002-1 for Order Appointing Jason P. Wells as

Responsible Individual [20]

10:00 AM 19-30088

PG&E Corporation

5 Ch 11

Debtor or Plaintiff Attorney: Tobias S. Keller

Moving: Tobias S. Keller

Matter: Motion of Debtors Pursuant to 11 U.S.C. Sections 105(a), 363(b), and 507 and Fed. R. Bankr. P.

6003 and 6004 for Interim and Final

Authority to (I) (A) Continue Existing Cash Management System, (B) Honor Certain Prepetition Obligations Related to the Use Thereof, (C) Continue Intercompany Arrangements, (D) Continue to Honor Obligations Related to Joint Infrastructure Projects, and (E) Maintain Existing Bank Accounts and Business Forms; and (II) Waiving the Requirements Of 11 U.S.C. § 345(b) [7]

10:00 AM 19-30088

PG&E Corporation

6 Ch 11

Debtor or Plaintiff Attorney: Tobias S. Keller

Moving: Tobias S. Keller

Matter: Motion of Debtors Pursuant to 11 U.S.C. Sections 105(A) and 362 for Interim And Final Orders

Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Stock

of, and Claims Against, the Debtors [10]

10:00 AM **19-30088**

PG&E Corporation

7

Ch 11

Debtor or Plaintiff Attorney: Tobias S. Keller

Moving: Tobias S. Keller

Matter: Motion of Debtors Pursuant to 11 U.S.C. Sections 105(a), 363(b), and 507(a)(7) and Fed. R.

Bankr. P. 6003 and 6004 for Interim and Final Orders (I) Authorizing Debtors to (A) Maintain and Administer Customer Programs, Including Public Purpose Programs, and (B) Honor Any Prepetition Obligations Relating Thereto; and (II) Authorizing Financial Institutions to Honor

and Process Related Checks and Transfers [16

PG&E Corporation

8

Ch 11

Debtor or Plaintiff Attorney: Tobias S. Keller

Tobias S. Keller Moving:

Matter: Motion of Debtors Pursuant to 11 U.S.C. Sections 105(a), 363(b), and 503(b) and Fed. R. Bankr.

P. 6003 and 6004 (I) for Interim and Final Authority to Pay Prepetition Obligations Owed to Shippers, Warehousemen, and Other Lien Claimants, and (II) Granting Administrative Expense

Priority Status for Claims Arising from Goods Delivered to the Debtors Postpetition [13]

10:00 AM 19-30088

PG&E Corporation

9

Ch 11

Debtor or Plaintiff Attorney: Tobias S. Keller

Tobias S. Keller **Moving:**

Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 363(b), and 507 and Fed. R. Bankr. P. 6003 Matter:

and 6004 for Interim and Final Authority to (I) Pay Prepetition Wages, Salaries, Withholding Obligations, and Other Compensation and Benefits; (II) Maintain Employee Benefits Programs;

and (III) Pav Related Administrative Obligations [8]

10:00 AM 19-30088

PG&E Corporation

Ch 11 10

Debtor or Plaintiff Attorney: Tobias S. Keller

Moving: Tobias S. Keller

Motion of Debtors Pursuant to 11 U.S.C. Sections 521(a) and 105(a) and Fed. R. Bankr. P. 1007(c) **Matter:**

for Entry of Order (I) Extending Time to File Schedules of Assets and Liabilities and Statements

of Financial Affairs, and (II) Extending Time to File 2015.3 Reports [18]

10:00 AM **19-30088**

PG&E Corporation

11

Ch 11

Debtor or Plaintiff Attorney: Tobias S. Keller

Tobias S. Keller **Moving:**

Matter: Motion of Debtors Pursuant to 11 U.S.C. Sections 105, 363, 507(a), and 541(d) and Fed. R. Bankr.

P. 6003 and 6004 for Interim and Final Authority to Pay Certain Prepetition Taxes and

Assessments and Granting Related Relief [11]

PG&E Corporation

12

Ch 11

Debtor or Plaintiff Attorney: Tobias S. Keller

Tobias S. Keller Moving:

Matter: Motion of Debtors Pursuant to Bankruptcy Code Sections 105(a) and 107(b) and Bankruptcy

Rule 9018 for Entry of an Order Authorizing the Filing Under Seal of the Proposed

Debtor-in-Possession Financing Fee Letters [25]

10:00 AM 19-30088

PG&E Corporation

Ch 11 13

Debtor or Plaintiff Attorney: Tobias S. Keller

Moving: Tobias S. Keller

Motion of Debtors Pursuant to 11 U.S.C. Sections 105(a), 342(a), and 521(a)(1) and Fed. R.

Bankr. P. 1007 and 2002 for Entry of Order (I) Waiving the Requirements to File Lists of

Creditors and Equity Holders and Granting Related Relief; and (II) Authorizing and Approving

Procedures for Providing Notice of the Commencement of Chapter 11 Cases [17]

10:00 AM 19-30088

PG&E Corporation

Ch 11 14

Debtor or Plaintiff Attorney: Tobias S. Keller

Moving: Tobias S. Keller

Matter: Debtors' Application Pursuant to 28 U.S.C. Section 156(c) for Appointment of Prime Clerk LLC

as Claims and Noticing Agent [14]

10:00 AM 19-30088

PG&E Corporation

Ch 11 15

Debtor or Plaintiff Attorney: Tobias S. Keller

Moving: Tobias S. Keller

Matter: Motion of Debtors Pursuant to 11 U.S.C. Sections 105, 362, 363, 364, 503 and

507, and Fed. R. Bankr. P. 2002, 4001, 6003, 6004 and 9014 for Interim and

Final Orders (I) Authorizing the Debtors to Obtain Senior Secured, Superpriority, Postpetition Financing, (II) Granting Liens and Superpriority Claims, (III) Modifying the Automatic Stay,

(Iv) Scheduling Final Hearing and (V) Granting Related Relief [23]

PG&E Corporation

16

Ch 11

Debtor or Plaintiff Attorney: Tobias S. Keller

Moving: Tobias S. Keller

Matter: Motion of Debtors Pursuant to 11 U.S.C. Sections 105(a), 363(b), and 503(b)(9) and Fed. R.

Bankr. P. 6003 and 6004 for Interim and Final Authority to Pay Prepetition Obligations Owed to

Certain Safety and Reliability, Outage, and Nuclear Facility Suppliers [12]

10:00 AM **19-30088**

PG&E Corporation

17 Ch 11

Debtor or Plaintiff Attorney: Tobias S. Keller

Moving: Tobias S. Keller

Matter: Motion of Debtors Pursuant to L.B.R. 9013-1(c) for Entry of Order Authorizing Oversize

Briefing for Certain First Day Motions [19]

10:00 AM **19-30089**

Pacific Gas and Electric Company

18 Ch 11

Debtor or Plaintiff Attorney: Tobias S. Keller

Moving: Tobias S. Keller

Matter: Motion of Debtors Pursuant to 11 U.S.C. Sections 105(a), 362(d), 363(b), 363(c), and 364 and Fed.

R. Bankr. P. 4001, 6003, and 6004 for Interim and Final Orders (I) Authorizing the Debtors to Maintain Insurance Policies, Workers' Compensation Program, and Surety Bond Program and Pay All Obligations with Respect Thereto; and (II) Granting Relief from the Automatic Stay with

Respect to Workers' Compensation Claims [9]

10:00 AM 19-30089

Pacific Gas and Electric Company

19

Ch 11

Debtor or Plaintiff Attorney: Tobias S. Keller

Moving: Tobias S. Keller

Matter: Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 363(b), and 507 and Fed. R. Bankr. P. 6003

and 6004 for Interim and Final Authority to (I) Pay Prepetition Wages, Salaries, Withholding Obligations, and Other Compensation and Benefits; (II) Maintain Employee Benefits Programs;

and (III) Pay Related Administrative Obligations [8]

Pacific Gas and Electric Company

20 Ch 11

Debtor or Plaintiff Attorney: Tobias S. Keller

Moving: Tobias S. Keller

Matter: Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 363(b), and 507 and Fed. R. Bankr. P.

6003 and 6004 for Interim and Final Authority to (I) (A) Continue Existing Cash Management System, (B) Honor Certain Prepetition Obligations Related to the Use Thereof, (C) Continue Intercompany Arrangements, (D) Continue to Honor

Obligations Related to Joint Infrastructure Projects, and (E) Maintain Existing Bank Accounts

and Business Forms; and (II) Waiving the Requirements Of 11 U.S.C. § 345(b) [7]

10:00 AM 19-30089

Pacific Gas and Electric Company

21

Ch 11

Debtor or Plaintiff Attorney: Tobias S. Keller

Moving: Tobias S. Keller

Matter: Motion of Debtors Pursuant to 11 U.S.C. Sections 105, 362, 363, and 364 and Fed. R. Bankr. P.

6003 and 6004 to (A) Honor Prepetition Obligations to Natural Gas and Electricity Exchange Operators, (B) Grant Administrative Expense Claims and Authorize Posting of Collateral to Exchange Operators Trading Counterparties, and Future Commission Merchants, (C) Modify

the Automatic Stay, and (D) Grant Related Relief [15]

10:00 AM **19-30089**

Pacific Gas and Electric Company

22

Ch 11

Debtor or Plaintiff Attorney: Tobias S. Keller

Moving: Tobias S. Keller

Matter: Motion of Debtors Pursuant to 11 U.S.C. Sections 521(a) and 105(a) and Fed. R. Bankr. P. 1007(c)

for Entry of Order (I) Extending Time to File Schedules of Assets and Liabilities and Statements

of Financial Affairs, and (II) Extending Time to File 2015.3 Reports [18]

10:00 AM 19-30089

Pacific Gas and Electric Company

23

Ch 11

Debtor or Plaintiff Attorney: Tobias S. Keller

Moving: Tobias S. Keller

Matter: Motion of Debtors Pursuant to 11 U.S.C. Sections 105(a), 363(b), and 507(a)(7) and Fed. R.

Bankr. P. 6003 and 6004 for Interim and Final Orders (I) Authorizing Debtors to (A) Maintain and Administer Customer Programs, Including Public Purpose Programs, and (B) Honor Any Prepetition Obligations Relating Thereto; and (II) Authorizing Financial Institutions to Honor

and Process Related Checks and Transfers [16]

Pacific Gas and Electric Company

24 Ch 11

Debtor or Plaintiff Attorney: Tobias S. Keller

Moving: Tobias S. Keller

Matter: Motion of Debtors Pursuant to 11 U.S.C. Sections 105, 362, 363, 364, 503 and

507, and Fed. R. Bankr. P. 2002, 4001, 6003, 6004 and 9014 for Interim and

Final Orders (I) Authorizing the Debtors to Obtain Senior Secured, Superpriority, Postpetition Financing, (II) Granting Liens and Superpriority Claims, (III) Modifying the Automatic Stay,

(Iv) Scheduling Final Hearing and (V) Granting Related Relief [22]

10:00 AM **19-30089**

Pacific Gas and Electric Company

25 Ch 11

Debtor or Plaintiff Attorney: Tobias S. Keller

Moving: Tobias S. Keller

Matter: Motion of Debtors Pursuant to 11 U.S.C. Sections 105(a), 342(a), and 521(a)(1) and Fed. R.

Bankr. P. 1007 and 2002 for Entry of Order (I) Waiving the Requirements to File Lists of

Creditors and Equity Holders and Granting Related Relief; and (II) Authorizing and Approving

Procedures for Providing Notice of the Commencement of Chapter 11 Cases [17]

10:00 AM **19-30089**

Pacific Gas and Electric Company

26 Ch 11

Debtor or Plaintiff Attorney: Tobias S. Keller

Moving: Tobias S. Keller

Matter: Debtors' Application Pursuant to 28 U.S.C. Section 156(c) for Appointment of Prime Clerk LLC

as Claims and Noticing Agent [14]

10:00 AM **19-30089**

Pacific Gas and Electric Company

27

Debtor or Plaintiff Attorney: Tobias S. Keller

Moving: Tobias S. Keller

Ch 11

Matter: Motion of Debtors Pursuant to 11 U.S.C. Sections 105, 363, 507(a), and 541(d) and Fed. R. Bankr.

P. 6003 and 6004 for Interim and Final Authority to Pay Certain Prepetition Taxes and

Assessments and Granting Related Relief [11]

Pacific Gas and Electric Company

Ch 11 28

Debtor or Plaintiff Attorney: Tobias S. Keller

Tobias S. Keller **Moving:**

Matter: Motion of Debtors Pursuant to Bankruptcy Code Sections 105(a) and 107(b) and Bankruptcy

Rule 9018 for Entry of an Order Authorizing the Filing Under Seal of the Proposed

Debtor-in-Possession Financing Fee Letters [24]

10:00 AM 19-30089

Pacific Gas and Electric Company

Ch 11 29

Debtor or Plaintiff Attorney: Tobias S. Keller

Moving: Tobias S. Keller

Matter: Motion of Debtors Pursuant to L.B.R. 9013-1(c) for Entry of Order Authorizing Oversize

Briefing for Certain First Day Motions [20]

10:00 AM 19-30089

Pacific Gas and Electric Company

Ch 11 30

Debtor or Plaintiff Attorney: Tobias S. Keller

Tobias S. Keller **Moving:**

Matter: Motion of Debtors Pursuant to 11 U.S.C. Sections 105(a), 363(b), and 503(b) and Fed. R. Bankr.

P. 6003 and 6004 (I) for Interim and Final Authority to Pay Prepetition Obligations Owed to Shippers, Warehousemen, and Other Lien Claimants, and (II) Granting Administrative Expense

Priority Status for Claims Arising from Goods Delivered to the Debtors Postpetition [13]

10:00 AM 19-30089

Pacific Gas and Electric Company

31

Ch 11

Debtor or Plaintiff Attorney: Tobias S. Keller

Moving: Tobias S. Keller

Matter: Motion of Debtors Pursuant to 11 U.S.C. Sections 105(a), 363(b), and 503(b)(9) and Fed. R.

Bankr. P. 6003 and 6004 for Interim and Final Authority to Pay Prepetition Obligations Owed to

Certain Safety and Reliability, Outage, and Nuclear Facility Suppliers [12]

Pacific Gas and Electric Company

32 Ch 11

Debtor or Plaintiff Attorney: Tobias S. Keller

Moving: Tobias S. Keller

Matter: Motion of Debtors Pursuant to 11 U.S.C. Sections 105(A) and 362 for Interim And Final Orders

Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Stock

of, and Claims Against, the Debtors [10]

10:00 AM 19-30089 Pacific Gas and Electric Company

33 Ch 11

Debtor or Plaintiff Attorney: Tobias S. Keller

Moving: Tobias S. Keller

Matter: Motion of Debtors Pursuant to L.B.R. 9013-1(c) for Entry of Order Authorizing Oversize

Briefing for Certain First Day Motions [19]

10:00 AM 19-30089 Pacific Gas and Electric Company

34 Ch 11

Debtor or Plaintiff Attorney: Tobias S. Keller

Moving: Tobias S. Keller

Matter: Motion of Debtors Pursuant to Fed.R. Bankr. P. 1015(b) for Entry of Order Directing Joint

Administration of Chapter 11 Cases [6]