

THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF CALIFORNIA

Santa Rosa / Eureka Division

presents

A Further Seminar in Bankruptcy Practice and Procedure

**“Less than Snidely Whiplash, More than a Wuss;
Representing Creditors in Chapter 11”**

Monday, November 16, 2015, at 4:00 P.M.

U.S. Bankruptcy Court
99 South E Street, Santa Rosa

This seminar will discuss effective representation of secured and unsecured creditors in Chapter 11. Its scope will encompass both creditors' legal rights and effective practical approaches. Topics covered will include a thorough examination of adequate protection rights; stay relief litigation including rights to prompt adjudication, annulment, use of experts, burdens of proof, and appeal; cash collateral rights, motions and stipulations; representation of committees; motions to convert or dismiss; codebtor and guarantor issues; the legal and practical consequences of decisions to file claims; perfection of security interest issues; assertion of priority claims; disclosure statement issues; effective methods of contesting plans; and dealing with bad faith debtor conduct.

Attendance at this seminar is limited to attorneys, trustees and other bankruptcy professionals. There is no charge for enrollment or materials. For reservations or further information email Cara_Porter@canb.uscourts.gov.

This activity has been approved for Minimum Continuing Legal Education credit by the State Bar of California in the amount of 1 1/2 hours. The United States District Court Practice Program for the Northern District of California certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing minimum continuing legal education.